

## Family Law 101 for the Financial Professional: *The Divorce Process*

The course is designed to educate the financial professional on the process of a legal divorce. It will cover general concepts and process options such as mediation and collaborative practice as alternatives to litigation. Explanation of the basic issues of custody, support, tax consequences, retirement issues, and property division will be offered to help the financial professional understand what part of the divorce process their client may be in. There will be ample opportunity to ask questions and get the answers you need in order to help understand the life-changing process your clients are experiencing.

### This Presentation Will Explain:

- ◆ The dissolution process from filing the initial petition to marital settlement agreement or trial
- ◆ Information attorneys need from financial professionals and how financial professionals can best deal with attorneys
- ◆ Property division
- ◆ QDROs, retirement issues, and separating 401Ks, pensions and IRAs
- ◆ The changing of beneficiaries prior to and after the judgment of dissolution
- ◆ Basic tax consequences of divorce
- ◆ Mediation and collaborative practice as alternative processes to litigation
- ◆ Referencing case law and important Family Code sections

### Course Information

- When:** Friday, October 7, 2016  
9:00 a.m. - 12:15 p.m.  
Registration at 8:30 a.m.
- Where:** University Park Inn  
1111 Richards Boulevard  
Davis, California 95616
- Cost:** \$75 for Early Bird registration  
before 9/30/2016; \$90 thereafter

For further information contact  
Lindie Newlin at (530) 760-7004 or (916) 455-5200  
or e-mail to [Lindie@DivorceWithRespect.com](mailto:Lindie@DivorceWithRespect.com)



Continuing Education Credit

Certified Financial Planners: Bartholomew & Wasznicky LLP is CFP® Board of Standards Sponsor #2647. Seminar is approved for 3 hours of credit.

Enrolled Agents: The provider certifies that this course meets the requirement for 3 hours of Continuing Education under the regulations provided by the Internal Revenue Service and has been approved by the IRS.

## Family Law 101 for the Financial Professional Friday, October 7, 2016

### REGISTRATION FORM

University Park Inn  
Davis, California

Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

License Number \_\_\_\_\_

#### Method of Payment

- Check payable to Bartholomew & Wasznicky LLP
- Visa
- Mastercard
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Card Number \_\_\_\_\_ Exp. date \_\_\_\_\_

Signature \_\_\_\_\_

Mail completed form and payment to:  
Bartholomew & Wasznicky LLP  
4740 Folsom Boulevard  
Sacramento, CA 95819  
or e-mail form to  
[Lindie@DivorceWithRespect.com](mailto:Lindie@DivorceWithRespect.com)  
(916) 455-5200 (530) 760-7004  
[www.DivorceWithRespect.com](http://www.DivorceWithRespect.com)

## About Bartholomew & Wasznicky LLP

**Bartholomew & Wasznicky LLP**, now with offices in Davis and Sacramento, is the region's largest Family Law firm, with over 125 years of combined experience in California family law. In addition to handling family law matters traditionally, we emphasize and encourage using appropriate dispute resolution techniques, including the collaborative process and mediation, as a means to a less contentious, non court-involved proceeding. Our philosophy is based on the idea of "divorce with respect". We stay current with family law matters through continuing education and by maintaining memberships in professional legal organizations.

**Hal D. Bartholomew**, co-founder of Bartholomew & Wasznicky LLP, has been practicing family law for over 40 years. He has been a Certified Family Law Specialist since certification commenced in 1980. He is currently president of the Sacramento Collaborative Practice Group and a member of their training team as well as Founding President of Collaborative Practice California (CPCal). He is a Fellow of the American Academy of Matrimonial Lawyers (AAML) and the International Academy of Family Lawyers and a Past President of the Northern California Chapter of AAML.

**Emily R. Nahan**, co-presenter, received her bachelor's degree in psychology at UC Davis with a minor in economics. Inspired after working as paralegal with a litigation firm in North Carolina, she attended Wake Forest School of Law and obtained her Juris Doctor. Upon graduation, Emily was awarded a family law fellowship through her law school. Since returning to Northern California, she has practiced family law exclusively.

# NEW DAVIS OFFICE

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Family Law 101 for the Financial Professional  
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Presented by  
Hal D. Bartholomew, J.D.  
Emily R. Nahan, J.D.  
Friday, October 7, 2016  
Davis, California

Bartholomew  
& Wasznicky  
LLP | Sponsor/CE Provider