Family Law 101 for the Financial Professional: The Divorce Process

The course is designed to educate the financial professional on the process of a legal divorce. It will cover general concepts and process options such as mediation and collaborative practice as alternatives to litigation. Explanation of the basic issues of custody, support, tax consequences, retirement issues, and property division will be offered to help the financial professional understand what part of the divorce process their client may be in. There will be ample opportunity to ask questions and get the answers you need in order to help understand the life-changing process your clients are experiencing.

This Presentation Will Explain:

- The dissolution process from filing the initial petition to marital settlement agreement or trial
- Information attorneys need from financial professionals and how financial professionals can best deal with attorneys
- Property division
- QDROs, retirement issues, and separating 401Ks, pensions and IRAs
- The changing of beneficiaries prior to and after the judgment of dissolution
- Basic tax consequences of divorce
- Mediation and collaborative practice as alternative processes to litigation
- Referencing case law and important Family
 Code sections

Course Information

When: Friday, October 7, 2016

9:00 a.m. - 12:15 p.m. Registration at 8:30 a.m.

Where: University Park Inn

1111 Richards Boulevard Davis, California 95616

Cost: \$75 for Early Bird registration

before 9/30/2016; \$90 thereafter

For further information contact
Lindie Newlin at (530) 760-7004 or (916) 455-5200
or e-mail to Lindie@DivorceWithRespect.com





Continuing Education Credit

Certified Financial Planners: Bartholomew & Wasznicky LLP is CFP® Board of Standards Sponsor #2647. Seminar is approved for 3 hours of credit.

Enrolled Agents: The provider certifies that this course meets the requirement for 3 hours of Continuing Education under the regulations provided by the Internal Revenue Service and has been approved by the IRS.

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University Park Inn Davis, California

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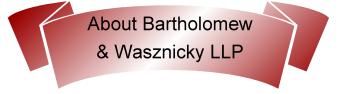
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Bartholomew & Wasznicky LLP, now with offices in

Davis and Sacramento, is the region's largest Family Law firm, with over 125 years of combined experience in California family law. In addition to handling family law matters traditionally, we emphasize and encourage using appropriate dispute resolution techniques, including the collaborative process and mediation, as a means to a less contentious, non court-involved proceeding. Our philosophy is based on the idea of "divorce with respect". We stay current with family law matters through continuing education and by maintaining memberships in professional legal organizations.

Hal D. Bartholomew, co-founder of Bartholomew &

Wasznicky LLP, has been practicing family law for over 40 years. He has been a Certified Family Law Specialist since certification commenced in 1980. He is currently president of the Sacramento Collaborative Practice Group and a member of their training team as well as Founding President of Collaborative Practice California (CPCal). He is a Fellow of the American Academy of Matrimonial Lawyers (AAML) and the International Academy of Family Lawyers and a Past President of the Northern California Chapter of AAML.

Emily R. Nahan, co-presenter, received her bachelor's degree in psychology at UCDavis with a minor in economics. Inspired after working as paralegal with a litigation firm in North Carolina, she attended Wake Forest School of Law and obtained her Juris Doctor. Upon graduation, Emily was awarded a family law fellowship through her law school. Since returning to Northern California, she has practiced family law exclusively.



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Bartholomew & Wasznicky

Family Law 101 for the Financial Professional Attention: Lindie Newlin 4740 Folsom Boulevard, Suite C Sacramento CA 95819

Family Law 101 for the Financial Professional



Presented by
Hal D. Bartholomew, J.D.
Emily R. Nahan, J.D.
Friday, October 7, 2016
Davis, California

