

About Bartholomew & Wasznicky LLP

Bartholomew & Wasznicky LLP is the region's largest Family Law firm and offers over 125 years of combined experience in California family law. In addition to handling family law matters in the traditional way, we emphasize and encourage using appropriate dispute resolution techniques, including collaborative divorce and mediation, as a means to a less contentious, non court-involved proceeding. Our philosophy is based on the idea of "divorce with respect." We stay current with family law matters through ongoing continuing education and by maintaining memberships in many professional legal organizations.

Hal D. Bartholomew, co-founder of Bartholomew & Wasznicky LLP, has been practicing family law for over 40 years. He has been a Certified Family Law Specialist since certification commenced in 1980. He is currently president of the Sacramento Collaborative Practice Group and a member of their training team as well as Founding President of Collaborative Practice California (CPCal). He is a Fellow of the American Academy of Matrimonial Lawyers (AAML) and the International Academy of Matrimonial Lawyers (IAML), a Past President of the NorCal Chapter of AAML and has earned recognition as a Super Lawyer and Sacramento Magazine's Top Lawyer.

Bartholomew & Wasznicky LLP
4740 Folsom Boulevard, Sacramento CA 95819
www.DivorceWithRespect.com

Bartholomew
& Wasznicky
LLP

Family Law 101 for the Financial Professional
Attention: Theresa Graham
4740 Folsom Boulevard
Sacramento, CA 95819

Family Law 101 For The Financial Professional



Continuing Education for Certified
Financial Planners and Enrolled Agents

Presented by

Hal D. Bartholomew, J.D., CFLS

Friday, October 19, 2018

Thursday, November 8, 2018

Bartholomew
& Wasznicky
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Family Law 101 for the Financial Professional:
The Divorce Process

The course is designed to educate the financial professional on the process of a legal divorce. It will cover general concepts and process options such as mediation and collaborative practice as alternatives to litigation. Explanation of the basic issues of custody, support, tax consequences, retirement issues, and property division will be offered to help the financial professional understand what part of the divorce process their client may be in. There will be ample opportunity to ask questions and get the answers you need in order to help understand the life-changing process your clients are experiencing.

This Presentation Will Explain:

- * The dissolution process, from filing the initial petition to marital settlement agreement or trial
- * Information attorneys need from the CFP® and Enrolled Agent and how to best deal with attorneys
- * Property division
- * QDROs, retirement issues, and separating 401Ks, pensions and IRAs
- * The changing of beneficiaries prior to and after the judgment of dissolution
- * Divorce tax consequences
- * Mediation and collaborative practice as alternative processes to litigation

Course Information

When: Friday, October 19, 2018
Thursday, November 8, 2018
9:00 a.m. - 12:00 p.m.
Registration at 8:30 a.m.

Where: 4740 Folsom Boulevard
Sacramento, California 95819

Cost: \$75 for Early Bird registration
(14 days before selected session)
\$90 thereafter; includes refreshments.

For further information contact
Theresa Graham at (916) 455-5200
or e-mail TheresaG@DivorceWithRespect.com



Continuing Education Credit

Certified Financial Planners: Bartholomew & Wasznicky LLP is CFP® Board of Standards Sponsor #2647. Seminar is approved for 3 hours of credit.

Enrolled Agents: Seminar qualifies for 3 hours of IRS continuing education credits

Family Law 101 for the Financial Professional

Continuing Education for Certified Financial
Planners and Enrolled Agents

REGISTRATION FORM

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October 19 session November 8 session

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