

Family Law 101 for the Financial Professional:
The Divorce Process

The course is designed to educate the financial professional on the process of a legal divorce. It will cover general concepts and process options such as mediation and collaborative practice as alternatives to litigation. Explanation of the basic issues of custody, support, tax consequences, retirement issues, and property division will be offered to help the financial professional understand what part of the divorce process their client may be in. There will be ample opportunity to ask questions and get the answers you need in order to help understand the life-changing process your clients are experiencing.

This Presentation Will Explain:

- ◆ The dissolution process from filing the initial petition to marital settlement agreement or trial
- ◆ Information attorneys need from the CFP® and how the CFP® can best deal with attorneys
- ◆ Property division
- ◆ QDROs, retirement issues, and separating 401Ks and pensions
- ◆ The changing of beneficiaries prior to and after the judgment of dissolution
- ◆ Basic tax consequences of divorce
- ◆ Mediation and collaborative practice as alternatives processes to litigation
- ◆ Referencing case law and important Family Code sections

Course Information

When: Friday, February 13, 2009
9:00 a.m. - 12:00 p.m.
Registration at 8:30 a.m.

Where: UC Davis Extension
Sutter Square Galleria
2901 K Street, Room 209
Sacramento, CA 95816

Cost: \$50 for Early Bird registration (before February 6, 2009); \$75 thereafter; includes refreshments.

For further information contact
Lindie Newlin at (916) 455-5200
or e-mail to Lindie@DivorceWithRespect.com



Continuing Education Credit

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Seminar pending approval for 3 hours of credit.

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REGISTRATION FORM
UC Davis Extension
2901 K Street, Room 209
Sacramento, CA 95816

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www.DivorceWithRespect.com

About Bartholomew & Wasznicky LLP

Bartholomew & Wasznicky LLP, the region's largest Family Law firm, offers over 90 years of combined experience in California family law. In addition to handling family law matters in the traditional way, we emphasize and encourage using alternate dispute resolution techniques, including collaborative practice and divorce mediation, as a means to a less contentious, non court-involved proceeding. Our philosophy is based on the idea of "divorce with respect". We stay current with family law matters through ongoing continuing education and by maintaining memberships in many professional legal organizations.

Hal D. Bartholomew, co-founder of Bartholomew & Wasznicky, has been practicing family law for over 30 years and is currently president of the Sacramento Collaborative Practice Group and part of their training team. He has been a Certified Family Law Specialist since certification commenced in 1980. He also co-teaches a full-day course, Tax Consequences of Divorce, and for the California CPA Education Foundation.

Chandra E. Miller, who will co-present this course, has made family law her specialty since 2005. She understands that divorce is an extremely difficult transition in a person's life and is dedicated to assisting her clients with compassion and professional advocacy.

This course is offered to help the financial professional understand process options and basic issues of divorce. Topics include custody, support, property division, tax consequences, retirement division, and how these issues may affect their clients.

Bartholomew
& Wasznicky
LLP

4740 Folsom Boulevard
Sacramento, CA 95819

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Presented by

Hal D. Bartholomew, J.D., CFLS
Chandra E. Miller, B.A., J.D.

Friday, February 13, 2009

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